

eSign / 8879

HubSync's eSign / 8879 module allows firms to quickly and easily send these important forms to clients for their authorized e-Signatures.

This module saves significant time and money for the firm and provides a frictionless, touch-free and most importantly a download-free, print-free, scan-free end user experience that your clients will rave about. Some benefits include:

- ✦ Simple integration with existing tax software programs allow clients to sign directly from within those platforms.
- ✦ Can be used for the electronic filing of both original and amended returns.

How does HubSync integrate with others?

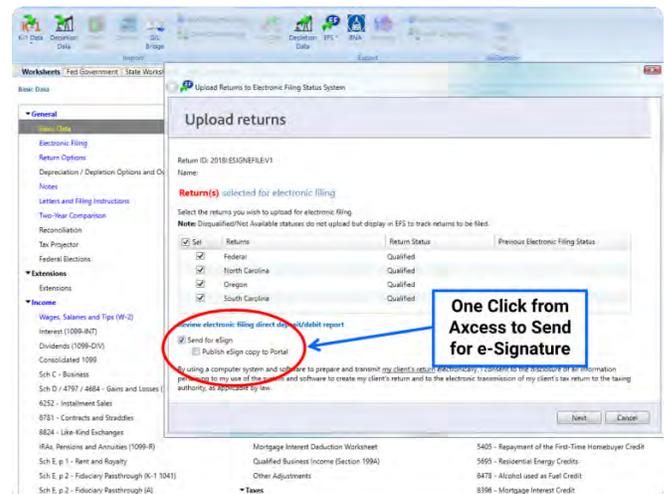
✦ Utilizing our HubSync client portal, we pull the data directly from the tax return preparation software to track all electronic filings in one central location.

This additionally allows preparers to personalize views, to easily set up a report or find clients quickly.

✦ And at the same time and as forms are filled inside the portal, the IRS form 8879 integrates with the 1040 Workpaper.

eSign / 8879 Integration within HubSync brings significant, brand-new capabilities:

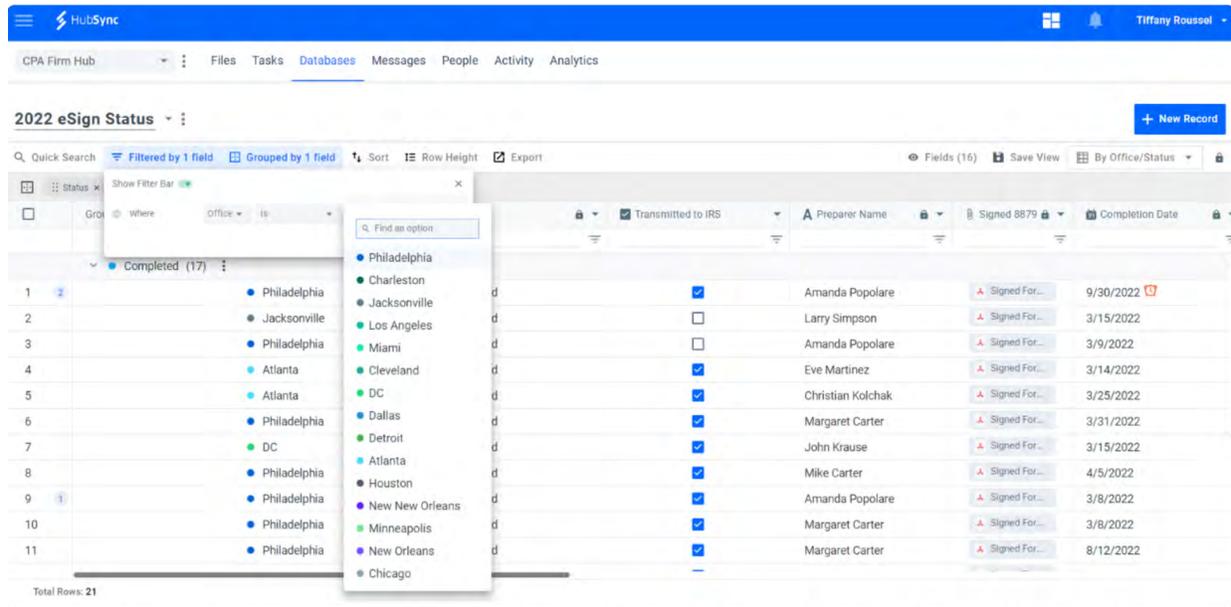
- ✦ Easy ability to track the status signatures in REAL TIME
- ✦ Quickly cancel signatures with ONE CLICK
- ✦ Need to resend a signature for any reason? No problem within the HubSync 1040 Hub
- ✦ All 8879's are automatically stored and organized in client workspaces
- ✦ Quick access to one-click, on-demand preview of documents
- ✦ And download documents on-demand from anywhere



Real time visualizations are included for eSign/8879 clients

Utilizing our real time 8879 Dashboards, quickly and easily get analytics to the following personalized views, sorted by more than 20 different categories, that includes but is not limited to:

- ⚡ Current status
- ⚡ Taxpayer / Preparer Name
- ⚡ Total Number of 8879's by Office
- ⚡ Date created, modified
- ⚡ What has been transmitted to the IRS
- ⚡ Days Outstanding
- ⚡ What's been signed
- ⚡ And so much more!



The screenshot displays the HubSync interface for the 2022 eSign Status dashboard. The table is filtered by 'Status' and grouped by 'Office'. The 'Office' column has a dropdown menu open, showing a list of cities including Philadelphia, Charleston, Jacksonville, Los Angeles, Miami, Cleveland, DC, Dallas, Detroit, Atlanta, Houston, New New Orleans, Minneapolis, New Orleans, and Chicago. The table columns include: Status, Office, Transmitted to IRS (checkbox), Preparer Name, Signed 8879 (dropdown), and Completion Date. The table shows 11 rows of data, with a total of 21 rows. The 'Status' column is set to 'Completed (17)'. The 'Transmitted to IRS' column has checkboxes for each row, and the 'Signed 8879' column has dropdown menus for each row. The 'Completion Date' column shows dates ranging from 3/8/2022 to 9/30/2022.

1	2	3	4	5	6	7	8	9	10	11
Philadelphia	Jacksonville	Philadelphia	Atlanta	Atlanta	Philadelphia	DC	Philadelphia	Philadelphia	Philadelphia	Philadelphia
Completed										
Transmitted to IRS										
Preparer Name										
Signed 8879										
Completion Date										
9/30/2022	3/15/2022	3/9/2022	3/14/2022	3/25/2022	3/31/2022	3/15/2022	4/5/2022	3/8/2022	3/8/2022	8/12/2022