R&D Tax Credit

Traditionally, many firms spend countless hours:

Combing through multiple spreadsheets collecting qualifying wage and expense data

E-mailing clients back and forth to gather R&D business component details and methodology
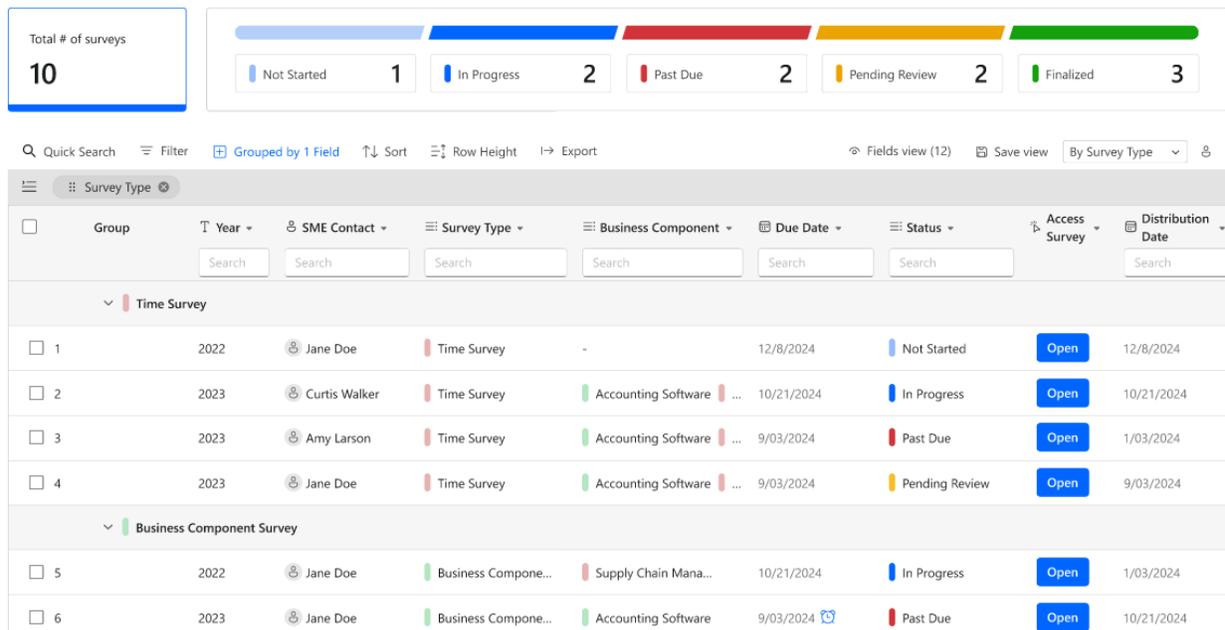
Teleconferencing and calling client subject matter experts to clarify outstanding questions and other details
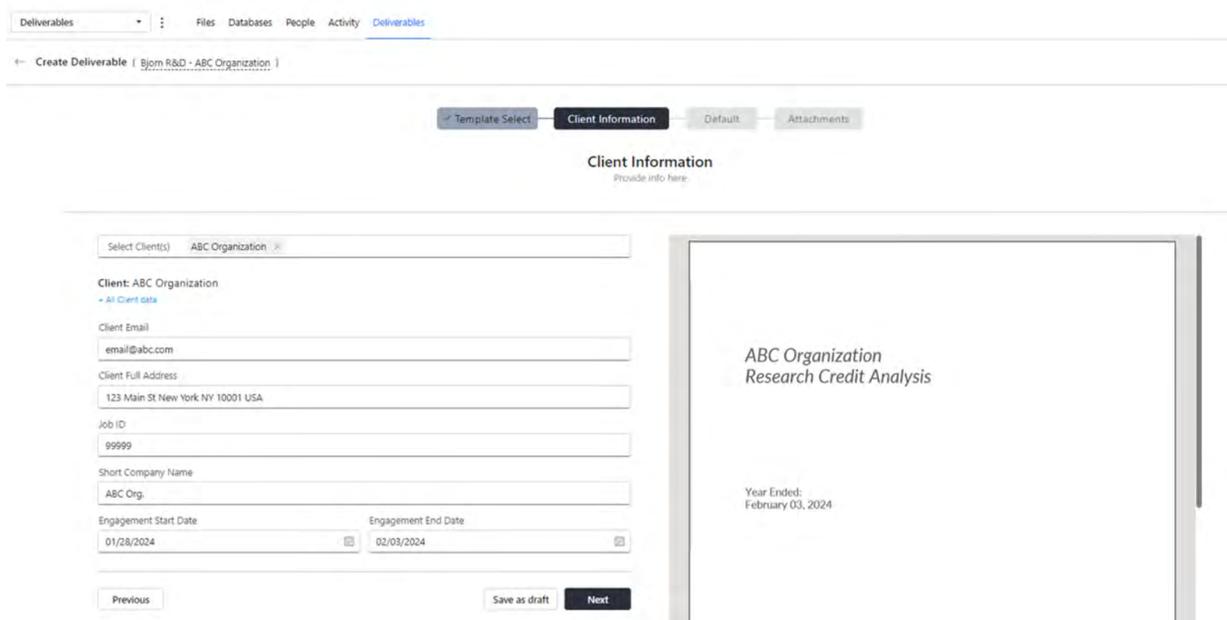
With **HubSync's Research & Development (R&D) Tax Credit module** firms can streamline the complex process of collecting, organizing, and submitting R&D tax credit data supporting taxpayer claims sent to the IRS for processing.

How It Works:

HubSync's Survey dashboard provides firms a holistic view of all surveys, complete with statuses and other data:

⚡ **R&D Data Management:** Firms leverage HubSync's Data Management tools to organize and maintain their client, business component, and qualified expense data for multiple clients within a single module.

⚡ **Customized Client Surveys:** Powered by HubSync's Survey feature, firms create, distribute, and collects client R&D questionnaires enabling the firm and their clients to share important qualitative and quantitative R&D data.

⚡ **HubSync's R&D Tax Credit Deliverable Wizard** introduces a robust document generator, complete with scalable templates and in-app integration, where firms can build comprehensive IRS R&D tax credit claim submissions for each client.

What's Next!

In 2024, HubSync is excited to introduce new features to the R&D Tax Credit module, including:

⚡ **R&D Tax Credit Calculations**　　⚡ **Qualified Data Automation**

⚡ **Survey and Deliverable Routing**　　⚡ **Analytics**